

BMO U.S. Dollar Money Market Fund (the "Fund")

For the six-month period ended March 31, 2024 (the "Period")

Manager: BMO Investments Inc. (the "Manager" or "BMOI")

Portfolio manager: BMO Asset Management Inc., Toronto, Ontario (the "portfolio manager")

2024 Semi-Annual Management Report of Fund Performance

This semi-annual management report of fund performance contains financial highlights but does not contain the complete semi-annual or annual financial statements of the Fund. If the semi-annual financial statements of the Fund do not accompany the mailing of this report, you may obtain a copy of the semi-annual or annual financial statements at your request, and at no cost, by calling 1-800-665-7700 and 1-800-668-7327, by writing to us at BMO Investments Inc., First Canadian Place, 100 King Street West, 43rd Floor, Toronto, Ontario, M5X 1A1 or by visiting our website at www.bmogam.com/ca-en/legal-and-regulatory/ or SEDAR+ at www.sedarplus.ca. You may also contact us using one of these methods to request a copy of the Fund's proxy voting policies and procedures, proxy voting disclosure record and/or quarterly portfolio disclosure. **All figures in U.S. currency.**

MANAGEMENT DISCUSSION OF FUND PERFORMANCE

Results of Operations

During the Period, the Fund's total net asset value changed from approximately \$242 million to approximately \$289 million. Series A units of the Fund returned 2.41%.

Please see the *Past Performance* section for information on the performance returns of the Fund's other series.

Money market yields, defined as those yields with less than a year to maturity, declined over the Period. These rates are most closely linked with the U.S. Federal Reserve Board ("Fed") policy interest rate, which was kept steady at 5.50%. Financial markets ended the Period anticipating that monetary policy easing would begin in 2024. The three-month U.S. Treasury bill yield closed the Period at 5.36%, down from 5.45% as of September 30, 2023.

Holdings in Canadian-issued securities paid in U.S. dollars and an overweight exposure to U.S. asset-backed commercial paper contributed to the Fund's performance. These securities provided consistent, high-quality yield enhancement to the Fund.

The Fund's short-weighted average maturity detracted modestly from its performance as interest rates decreased.

The portfolio manager added new holdings in Bedford Row Funding Corp., PACCAR Financial Ltd., Microsoft Corporation, and Mizuho Financial Group Inc. to provide yield enhancement and diversification to the Fund. Mizuho Financial Group Inc. was a new issuer purchased for the Fund as they were added to the approved U.S. commercial paper issuer list this Period.

The Fund's exposures to Canadian-issued securities paid in U.S. dollars, such as Merit Trust, Banner Corp., and Zeus Receivables Trust, were increased for yield enhancement purposes.

For information on the Fund's performance and composition, please refer to the Past Performance section and Summary of Investment Portfolio section of this report.

Recent Developments

The global economy has shown surprising resilience amid the high inflation of the past two years and the ensuing monetary policy tightening. Growth has held up, and inflation is expected to be back to central bank targets by the end of 2025 in most G20 economies. As such, central banks are likely to begin to lower interest rates this year provided that inflation continues to ease.

The Fed's most recent projections signal the expectation that its policy interest rate will likely be cut by 75 basis points over 2024. However, projections are skewing towards a smaller reduction than previously forecast. Fed Chair Jerome Powell reiterated that interest rate cuts are conditional on inflation slowing further.

The Fund's short-dated strategy continues to maintain liquidity. As a result, the Fund's exposure to maturities of seven days or less remains high to meet ongoing client demand. Liquidity and principal preservation will always be the Fund's central focus, with a minimum target of at least 25% of the Fund to mature within seven days.

The Fund's high corporate positioning should continue to contribute to overall performance due to the additional yield enhancement provided versus federal product outright. The



Mutual Funds

BMO U.S. Dollar Money Market Fund

Fund is diversified with focus on both U.S. and Canadian-issued securities paid in U.S. dollars for its corporate weighting. The Fund's asset-backed securities exposure is slightly higher versus corporate paper.

Subsequent Event

Multi-Series Structure Change

As at the close of business on August 16, 2024, Classic Series Units will be terminated.

RELATED PARTY TRANSACTIONS

From time to time, the Manager may, on behalf of the Fund, enter into transactions or arrangements with or involving other members of BMO Financial Group, or certain other persons or companies that are related or connected to the Manager (each, a "Related Party"). The purpose of this section is to provide a brief description of any transaction involving the Fund and a Related Party.

Manager

BMO Investments Inc., an indirect, wholly-owned subsidiary of Bank of Montreal ("BMO"), is the Manager and trustee of the Fund. The Manager is paid a management fee by the Fund as compensation for its services, which is described in the "Management Fees" section later in this document.

Portfolio Manager

The Fund's portfolio manager is BMO Asset Management Inc., an affiliate of the Manager. On November 19, 2021, BMO Asset Management Corp. ceased to act as sub-advisor of the Fund. As portfolio manager, BMO Asset Management Inc. receives from the Manager a management fee based on assets under management, calculated daily and payable monthly.

Administration Fee and Operating Expenses

The Fund pays a fixed administration fee to the Manager in respect of each series other than Series I. The Manager in return pays the operating expenses of these series of the Fund, other than certain specified expenses that are paid directly by the Fund ("Fund Expenses"). Fund Expenses are allocated proportionately among the relevant series. If the Fund Expenses are specific to a series, the Fund Expenses are allocated to that series. The fixed administration fee is calculated as a fixed annual percentage of the net asset value of each relevant series of the Fund. The annual fixed administration fee rate for each series of the Fund, other than Series I, is 0.15%. The administration fee is subject to applicable taxes. The Manager may, in certain cases, waive a portion of the administration fee that it receives from the Fund or from certain series of the Fund. Separate fees and expenses are negotiated and paid directly by each Series I

investor. Further details about the fixed administration fee, Fund Expenses and/or operating expenses can be found in the Fund's most recent simplified prospectus at www.bmogam.com/ca-en/legal-and-regulatory/ or www.sedarplus.ca.

Buying and Selling Securities

During the Period and pursuant to applicable securities legislation, the Fund relied on standing instructions provided by the independent review committee ("IRC") with respect to one or more of the following related party transactions (each, a "Related Party Transaction"):

- (a) investments in securities issued by BMO;
- (b) investments in a class of securities of an issuer during the period of distribution of those securities to the public and/or the 60-day period following the distribution period where a related party dealer acted as an underwriter in the distribution;
- (c) trades in debt securities of any issuer from or to a related party dealer acting as principal; and
- (d) trades of a security of any issuer from or to another investment fund or managed account managed by the Manager or an affiliate of the Manager.

In accordance with the IRC's standing instructions, in making a decision to cause the Fund to enter into a Related Party Transaction, the Manager and the portfolio manager of the Fund are required to comply with the Manager's written policies and procedures governing the Related Party Transaction and, among other things, advise the IRC of non-compliance with the applicable policies and procedures. The governing policies and procedures are designed to ensure that each Related Party Transaction (i) is made free from any influence of BMO, BMO Nesbitt Burns Inc. or an associate or affiliate of BMO and/or BMO Nesbitt Burns Inc., and without taking into account any considerations relevant to BMO, BMO Nesbitt Burns Inc. or an associate or affiliate of BMO and/or BMO Nesbitt Burns Inc.; (ii) represents the business judgment of the Manager and/or portfolio manager, uninfluenced by considerations other than the best interests of the Fund; (iii) is in compliance with the Manager's written policies and procedures; and (iv) achieves a fair and reasonable result for the Fund.

Other Transactions with a Related Party

During the Period and pursuant to applicable securities legislation, the Fund relied on standing instructions and positive recommendations provided by the IRC with respect to engaging a Related Party as a derivatives counterparty or service provider.

BMO U.S. Dollar Money Market Fund

Distribution Services

The Manager markets and distributes the Fund through BMO branches and/or (depending on the series) through registered dealers and brokers, including BMO InvestorLine Inc. and BMO Nesbitt Burns Inc., both affiliates of the Manager. The Manager pays to these affiliates a service fee called a “trailing commission” based on the average daily value of the units that are held in investor accounts. This service fee is paid monthly or quarterly and varies by purchase option and by series.

FINANCIAL HIGHLIGHTS

The following tables show selected key financial information about the Fund and are intended to help you understand the Fund’s financial performance for the periods indicated.

The Fund’s Net Assets per Unit ⁽¹⁾

Series A Units

	Period ended Mar. 31 2024	2023	Periods ended Sep. 30			2019
	2024	2023	2022	2021	2020	2019
Net assets, beginning of period	\$ 1.00	1.00	1.00	1.00	1.00	1.00
Increase (decrease) from operations:						
Total revenue	\$ 0.03	0.05	0.01	0.00	0.01	0.02
Total expenses	\$ -0.01	-0.01	-0.01	-0.00	-0.00	-0.01
Realized gains (losses) for the period	\$ —	—	—	—	—	—
Unrealized gains (losses) for the period	\$ —	—	—	—	—	—
Total increase (decrease) from operations ⁽²⁾	\$ 0.02	0.04	0.00	0.00	0.01	0.01
Distributions:						
From net investment income (excluding dividends)	\$ 0.02	0.04	0.00	0.00	0.01	0.01
From dividends	\$ —	—	—	—	—	—
From capital gains	\$ —	—	—	—	—	—
Return of capital	\$ —	—	—	—	—	—
Total Annual Distributions ⁽³⁾	\$ 0.02	0.04	0.00	0.00	0.01	0.01
Net assets, end of period	\$ 1.00	1.00	1.00	1.00	1.00	1.00

Advisor Series Units

	Period ended Mar. 31 2024	2023	Periods ended Sep. 30			2019
	2024	2023	2022	2021	2020	2019
Net assets, beginning of period	\$ 1.00	1.00	1.00	1.00	1.00	1.00
Increase (decrease) from operations:						
Total revenue	\$ 0.03	0.05	0.00	0.00	0.01	0.02
Total expenses	\$ -0.01	-0.01	-0.00	-0.00	-0.00	-0.01
Realized gains (losses) for the period	\$ —	—	—	—	—	—
Unrealized gains (losses) for the period	\$ —	—	—	—	—	—
Total increase (decrease) from operations ⁽²⁾	\$ 0.02	0.04	0.00	0.00	0.01	0.01
Distributions:						
From net investment income (excluding dividends)	\$ 0.02	0.04	0.00	0.00	0.01	0.02
From dividends	\$ —	—	—	—	—	—
From capital gains	\$ —	—	—	—	—	—
Return of capital	\$ —	—	—	—	—	—
Total Annual Distributions ⁽³⁾	\$ 0.02	0.04	0.00	0.00	0.01	0.02
Net assets, end of period	\$ 1.00	1.00	1.00	1.00	1.00	1.00

Series F Units

	Period ended Mar. 31 2024	2023	Periods ended Sep. 30 2022 ⁽⁴⁾
Net assets, beginning of period	\$ 1.00	1.00	1.00 [*]
Increase (decrease) from operations:			
Total revenue	\$ 0.03	0.05	0.00
Total expenses	\$ -0.00	-0.01	-0.00
Realized gains (losses) for the period	\$ —	—	—
Unrealized gains (losses) for the period	\$ —	—	—
Total increase (decrease) from operations ⁽²⁾	\$ 0.03	0.04	0.00
Distributions:			
From net investment income (excluding dividends)	\$ 0.03	0.04	0.00
From dividends	\$ —	—	—
From capital gains	\$ —	—	—
Return of capital	\$ —	—	—
Total Annual Distributions ⁽³⁾	\$ 0.03	0.04	0.00
Net assets, end of period	\$ 1.00	1.00	1.00

BMO U.S. Dollar Money Market Fund

Series I Units

	Period ended		Periods ended Sep. 30			
	Mar. 31 2024	2023	2022	2021	2020	2019
Net assets, beginning of period	\$ 1.00	1.00	1.00	1.00	1.00	1.00
Increase (decrease)						
from operations:						
Total revenue	\$ 0.03	0.05	—	—	—	0.00
Total expenses	\$ —	—	—	—	—	—
Realized gains (losses)						
for the period	\$ —	—	—	—	—	—
Unrealized gains (losses)						
for the period	\$ —	—	—	—	—	—
Total increase (decrease)						
from operations⁽²⁾	\$ 0.03	0.05	—	—	—	0.00
Distributions:						
From net investment income						
(excluding dividends)	\$ 0.03	0.01	—	—	—	0.00
From dividends	\$ —	—	—	—	—	—
From capital gains	\$ —	—	—	—	—	—
Return of capital	\$ —	—	—	—	—	—
Total Annual Distributions⁽³⁾	\$ 0.03	0.01	—	—	—	0.00
Net assets, end of period	\$ 1.00	1.00	1.00	1.00	1.00	1.00

Series O Units

	Period ended		Periods ended Sep. 30			
	Mar. 31 2024	2023	2022	2021	2020	2019
Net assets, beginning of period	\$ 1.00	1.00	1.00	1.00	1.00	1.00
Increase (decrease)						
from operations:						
Total revenue	\$ 0.03	0.05	0.01	0.00	0.01	0.02
Total expenses	\$ -0.00	-0.00	-0.00	-0.00	-0.00	-0.00
Realized gains (losses)						
for the period	\$ —	—	—	—	—	—
Unrealized gains (losses)						
for the period	\$ —	—	—	—	—	—
Total increase (decrease)						
from operations⁽²⁾	\$ 0.03	0.05	0.01	0.00	0.01	0.02
Distributions:						
From net investment income						
(excluding dividends)	\$ 0.03	0.05	0.01	0.00	0.01	0.02
From dividends	\$ —	—	—	—	—	—
From capital gains	\$ —	—	—	—	—	—
Return of capital	\$ —	—	—	—	—	—
Total Annual Distributions⁽³⁾	\$ 0.03	0.05	0.01	0.00	0.01	0.02
Net assets, end of period	\$ 1.00	1.00	1.00	1.00	1.00	1.00

Classic Series Units

	Period ended		Periods ended Sep. 30			
	Mar. 31 2024	2023	2022	2021	2020	2019
Net assets, beginning of period	\$ 1.00	1.00	1.00	1.00	1.00	1.00
Increase (decrease)						
from operations:						
Total revenue	\$ 0.03	0.05	0.01	0.00	0.01	0.02
Total expenses	\$ -0.00	-0.01	-0.01	-0.00	-0.01	-0.01
Realized gains (losses)						
for the period	\$ —	—	—	—	—	—
Unrealized gains (losses)						
for the period	\$ —	—	—	—	—	—
Total increase (decrease)						
from operations⁽²⁾	\$ 0.03	0.04	0.00	0.00	0.00	0.01
Distributions:						
From net investment income						
(excluding dividends)	\$ 0.03	0.04	0.00	0.00	0.00	0.01
From dividends	\$ —	—	—	—	—	—
From capital gains	\$ —	—	—	—	—	—
Return of capital	\$ —	—	—	—	—	—
Total Annual Distributions⁽³⁾	\$ 0.03	0.04	0.00	0.00	0.00	0.01
Net assets, end of period	\$ 1.00	1.00	1.00	1.00	1.00	1.00

* Initial net assets.

⁽¹⁾ This information is derived from the Fund's unaudited semi-annual and audited annual financial statements.

⁽²⁾ Net assets and distributions are based on the actual number of units outstanding at the relevant time. The increase/decrease from operations is based on the weighted average number of units outstanding over the financial period. This table is not intended to be a reconciliation of beginning to ending net assets per unit.

⁽³⁾ Distributions were either paid in cash or reinvested in additional units of the Fund, or both.

⁽⁴⁾ The information shown in this column is for the period beginning October 22, 2021 (the series' inception date) and ending September 30, 2022.

Ratios and Supplemental Data

Series A Units

	Period ended		Periods ended Sep. 30			
	Mar. 31 2024	2023	2022	2021	2020	2019
Total net asset value (000's) ⁽¹⁾	\$ 12,919	13,333	9,812	15,198	10,171	8,009
Number of units						
outstanding (000's) ⁽¹⁾	12,919	13,333	9,812	15,198	10,171	8,009
Management expense ratio ⁽²⁾	% 0.77	0.77	0.47	0.08	0.48	1.19
Management expense ratio						
before waivers or absorptions	% 1.24	1.24	1.25	1.27	1.26	1.26
Net asset value per unit	\$ 1.00	1.00	1.00	1.00	1.00	1.00

Advisor Series Units

	Period ended		Periods ended Sep. 30			
	Mar. 31 2024	2023	2022	2021	2020	2019
Total net asset value (000's) ⁽¹⁾	\$ 202	145	324	259	644	559
Number of units						
outstanding (000's) ⁽¹⁾	202	145	324	259	644	559
Management expense ratio ⁽²⁾	% 0.77	0.77	0.35	0.10	0.47	1.19
Management expense ratio						
before waivers or absorptions	% 1.30	1.26	1.29	1.30	1.29	1.25
Net asset value per unit	\$ 1.00	1.00	1.00	1.00	1.00	1.00

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Series F Units

	Period ended		Periods ended Sep. 30	
	Mar. 31 2024	2023	2022 ⁽¹⁾	
Total net asset value (000's) ⁽¹⁾	\$ 4,374	3,822	2,365	
Number of units				
outstanding (000's) ⁽¹⁾	4,374	3,822	2,365	
Management expense ratio ⁽²⁾	% 0.32	0.32	0.32	
Management expense ratio				
before waivers or absorptions	% 1.05	1.06	1.08	
Net asset value per unit	\$ 1.00	1.00	1.00	

Series I Units

	Period ended		Periods ended Sep. 30			
	Mar. 31 2024	2023	2022	2021	2020	2019
Total net asset value (000's) ⁽¹⁾	\$ 106	202	0	0	0	0
Number of units						
outstanding (000's) ⁽¹⁾	106	202	0	0	0	0
Management expense ratio ⁽²⁾	% —	—	—	—	—	—
Management expense ratio						
before waivers or absorptions ⁽²⁾	% —	—	—	—	—	—
Net asset value per unit	\$ 1.00	1.00	1.00	1.00	1.00	1.00

Series O Units

	Period ended		Periods ended Sep. 30			
	Mar. 31 2024	2023	2022	2021	2020	2019
Total net asset value (000's) ⁽¹⁾	\$ 271,275	223,855	177,387	171,376	298,563	222,230
Number of units						
outstanding (000's) ⁽¹⁾	271,275	223,855	177,387	171,376	298,563	222,230
Management expense ratio ⁽²⁾	% 0.06	0.06	0.06	0.06	0.06	0.06
Management expense ratio						
before waivers or absorptions	% 0.17	0.17	0.17	0.17	0.17	0.17
Net asset value per unit	\$ 1.00	1.00	1.00	1.00	1.00	1.00

Classic Series Units

	Period ended		Periods ended Sep. 30			
	Mar. 31 2024	2023	2022	2021	2020	2019
Total net asset value (000's) ⁽¹⁾	\$ 501	506	693	765	779	793
Number of units						
outstanding (000's) ⁽¹⁾	501	506	693	765	779	793
Management expense ratio ⁽²⁾	% 0.49	0.49	0.43	0.09	0.66	0.96
Management expense ratio						
before waivers or absorptions	% 0.96	0.96	0.96	0.96	0.96	0.96
Net asset value per unit	\$ 1.00	1.00	1.00	1.00	1.00	1.00

+ Operating expenses are paid by BMOII and management fees are paid directly to BMOII as negotiated with the investor.

⁽¹⁾ This information is provided as at March 31 or September 30 of the period shown, as applicable.

⁽²⁾ Management expense ratio is based on total expenses (excluding commissions and other portfolio transaction costs) for the stated period and is expressed as an annualized percentage of daily average net asset value during the period.

⁽³⁾ The information shown in this column is for the period beginning October 22, 2021 (the series' inception date) and ending September 30, 2022.

Management Fees

The Manager is responsible for the day-to-day management of the business and operations of the Fund. The Manager monitors and evaluates the Fund's performance, pays for the investment advice provided by the Fund's portfolio manager and provides certain administrative services required by the Fund. As compensation for its services, the Manager is entitled to receive a management fee payable monthly, calculated based on the daily net asset value of each series of the Fund at the annual rate set out in the table below. The management fee is subject to applicable taxes. The Manager may, at its discretion, waive a portion or the entire amount of the management fee chargeable at any given time for each series of the Fund.

	Annual Management Fee Rate %	As a Percentage of Management Fees	
		Dealer Compensation %	General Administration, Investment Advice and Profit %
Series A Units	1.00	21	79
Advisor Series Units	1.00	27	73
Series F Units	0.80	0	100
Series I Units ⁽¹⁾	—	—	—
Series O Units ⁽²⁾	—	—	—
Classic Series Units	0.75	0	100

⁽¹⁾ For Series I Units, separate Series I fees are negotiated and paid directly by each Series I investor. The combined management and administration fees for Series I Units will not exceed the management fee charged for Advisor Series or Series A Units.

⁽²⁾ For Series O Units, a wealth management fee is paid by each Series O investor to their dealer, a portion of which may be paid to the Manager.

PAST PERFORMANCE

The Fund's performance information assumes that all distributions made by the Fund in the periods shown were reinvested in additional securities of the Fund and is based on the net asset value of the Fund. The reinvestment of distributions increases returns. The performance information does not take into account sales, redemption, distribution, other optional charges or income taxes payable that, if applicable, would have reduced returns or performance. Please remember that how the Fund has performed in the past does not indicate how it will perform in the future.

The returns of each series may differ from one another for a number of reasons, including if the series was not issued and outstanding for the entire reporting period and because of the different levels of management fees and expenses allocated and payable by each series.

BMO U.S. Dollar Money Market Fund

On August 31, 2016, BMO Asset Management Inc. became the portfolio manager of the Fund and BMO Asset Management Corp. became the sub-advisor of the Fund.

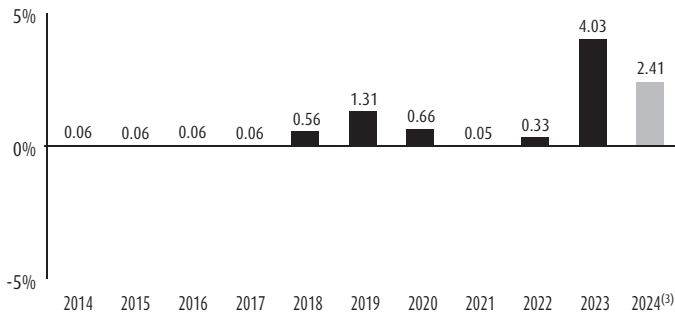
On November 19, 2021, BMO Asset Management Corp. ceased to act as sub-advisor of the Fund and BMO Asset Management Inc., in its capacity as portfolio manager, took over portfolio management responsibility for this Fund.

These changes could have affected the performance of the Fund had they been in effect throughout the performance measurement periods presented.

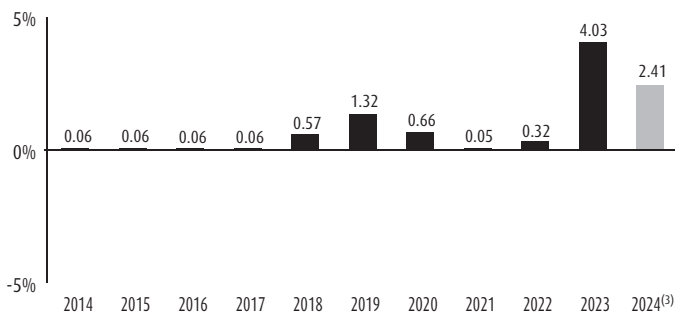
Year-by-Year Returns

The following bar charts show the performance of each series of the Fund for each of the financial years shown and for the six-month period ended March 31, 2024, and illustrate how the Fund's performance has changed from year to year. The charts show in percentage terms how an investment made on the first day of each financial year would have increased or decreased by the last day of each financial year.

Series A Units



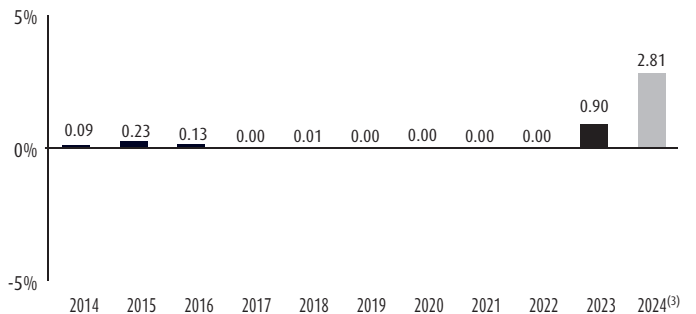
Advisor Series Units



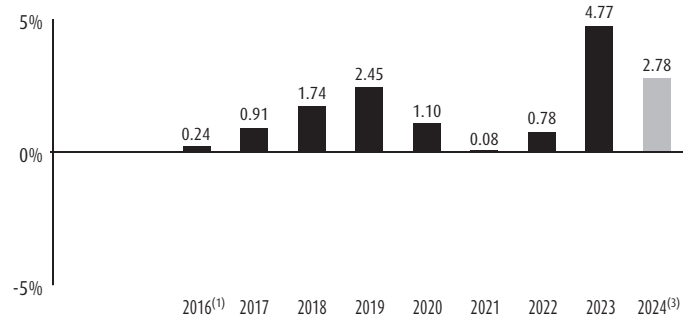
Series F Units



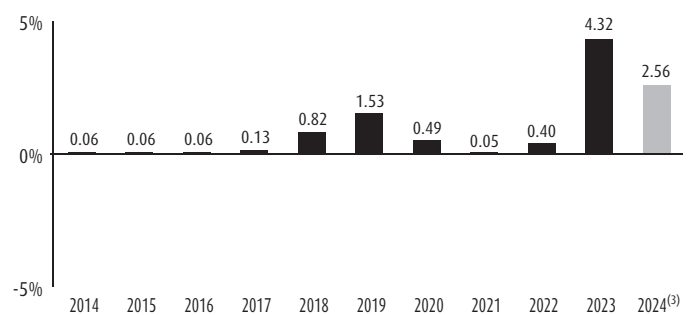
Series I Units



Series O Units



Classic Series Units



⁽¹⁾ For the period beginning with the performance launch date of April 28, 2016 to September 30, 2016.

⁽²⁾ For the period beginning with the performance launch date of October 22, 2021 to September 30, 2022.

⁽³⁾ For the six-month period ended March 31, 2024.

BMO U.S. Dollar Money Market Fund

SUMMARY OF INVESTMENT PORTFOLIO

As at March 31, 2024

Portfolio Allocation	% of Net Asset Value
Commercial Paper	89.0
Bearer Deposit Notes	6.9
Term Deposits	2.2
Bankers Acceptances	1.6
Cash/Receivables/Payables	0.3
Total Portfolio Allocation	100.0

Top 25 Holdings Issuer	% of Net Asset Value
MetLife Short Term Funding LLC, Commercial Paper, 5.386% Apr 2, 2024	3.5
Cabot Trail Funding LLC, Commercial Paper, 5.444% Apr 4, 2024	3.5
PSP Capital Inc., Commercial Paper, 5.376% Apr 19, 2024	3.5
Walmart Inc., Commercial Paper, 5.409% Apr 29, 2024	2.8
Farm Credit Canada, Commercial Paper, 5.368% Apr 30, 2024	2.8
Royal Bank of Canada, Term Deposit Notes, 5.300% Apr 1, 2024	2.2
SURE Trust, Commercial Paper, 5.582% Apr 9, 2024	2.1
Zeus Receivables Trust, Commercial Paper, 5.871% Apr 15, 2024	2.1
John Deere Financial Inc., Commercial Paper, 5.431% Apr 24, 2024	2.1
Microsoft Corporation, Commercial Paper, 5.391% May 1, 2024	2.1
Old Line Funding, LLC, Commercial Paper, 5.420% Apr 15, 2024	2.0
PACCAR Financial Ltd., Commercial Paper, 5.623% Apr 1, 2024	1.8
SURE Trust, Commercial Paper, 5.546% Apr 1, 2024	1.8
Atlantic Asset Securitization LLC, Commercial Paper, 5.416% Apr 1, 2024	1.8
John Deere Financial Inc., Commercial Paper, 5.422% Apr 2, 2024	1.7
Cabot Trail Funding LLC, Commercial Paper, 5.441% Apr 4, 2024	1.7
SAFE Trust, Commercial Paper, 5.582% Apr 5, 2024	1.7
PACCAR Financial Ltd., Commercial Paper, 5.623% Apr 5, 2024	1.7
MUFG Bank, Ltd., Bearer Deposit Notes, 5.480% Apr 8, 2024	1.7
Zeus Receivables Trust, Commercial Paper, 5.525% Apr 8, 2024	1.7
Banner Trust, Commercial Paper, 5.525% Apr 8, 2024	1.7
Enbridge Pipelines Inc., Commercial Paper, 5.551% Apr 9, 2024	1.7
Nestle Finance International Ltd., Commercial Paper, 5.385% Apr 10, 2024	1.7
MUFG Bank, Ltd., Bearer Deposit Notes, 5.489% Apr 11, 2024	1.7
Prime Trust, Commercial Paper, 5.513% Apr 12, 2024	1.7
Top Holdings as a Percentage of Total Net Asset Value	52.8
Total Net Asset Value	\$289,377,473

The summary of investment portfolio may change due to the Fund's ongoing portfolio transactions. Updates are available quarterly.

BMO Investments Inc.

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